

Jeffrey N. Pomerantz (State Bar No. 143717)
Teddy M. Kapur (State Bar No. 242486)
Steven W. Golden (Admitted *Pro Hac Vice*)
PACHULSKI STANG ZIEHL & JONES LLP
10100 Santa Monica Blvd., 13th Floor
Los Angeles, CA 90067
Telephone: 310/277-6910
Facsimile: 310/201-0760
E-mail: jpomerantz@pszjlaw.com
tkapur@pszjlaw.com
sgolden@pszjlaw.com

Counsel to the Official Committee of Unsecured Creditors

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF CALIFORNIA**

In re:

BORREGO COMMUNITY
HEALTH FOUNDATION,

Debtor and Debtor in
Possession.

Case No.: 22-02384-LT11

Chapter 11

**PACHULSKI STANG ZIEHL & JONES
LLP'S THIRD MONTHLY FEE
APPLICATION FOR ALLOWANCE AND
PAYMENT OF INTERIM COMPENSATION
AND REIMBURSEMENT OF EXPENSES
FOR THE PERIOD DECEMBER 1, 2022 –
DECEMBER 31, 2022**

CSD 1143 (04/28/96)

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF CALIFORNIA**

DEBTOR: Borrego Community Health Foundation

Petition Date: September 12, 2022

Case No: 22-02384

MONTHLY FEE APPLICATION SUMMARY

APPLICANT: Pachulski Stang Ziehl & Jones LLP

REPRESENTING: The Official Committee of Unsecured Creditors

ORDER APPROVING EMPLOYMENT: Docket No. 287

CATEGORY	APPLICATION PERIOD: December 1, 2022 – December 31, 2022	
	HOURS	AMOUNT REQUESTED
Asset Disposition	11.00	\$8,887.50
Bankruptcy Litigation	11.40	\$10,260.00
Case Administration	2.30	\$1,705.50
Claims Admin/Objections	0.40	\$319.50
Compensation of Professionals	9.90	\$5,508.00
Compensation of Professionals/Other	2.50	\$1,237.50
Employee Benefits/Pension	0.50	\$409.50
General Creditors Committee	4.90	\$4,410.00
Hearing	5.90	\$5,310.00
Litigation/Non Bankruptcy	1.50	\$1,147.50
Retention of Professionals	2.30	\$1,381.50
Retention of Professionals/Other	0.20	\$180.00
TOTAL	52.80	\$40,756.50

MONTHLY FEE APPLICATION

Pachulski Stang Ziehl & Jones, LLP (“PSZJ” or the “Firm”) submits its Third Monthly Fee Application for Allowance and Payment of Interim Compensation and Reimbursement of Expenses (the “Application”) for the Period December 1, 2022 – December 31, 2022 (the “Application Period”). In support of the Application, PSZJ respectfully represents as follows:

1. The Firm is counsel to the Official Committee of Unsecured Creditors (the “Committee”). The Firm hereby applies to the Court for allowance and payment of interim compensation for services rendered and reimbursement of expenses incurred during the Application Period.

2. The Firm billed a total of \$40,756.50 during the Application Period. The total fees represent 52.80 hours expended during the Application Period. These fees and expenses are broken down as follows:

Application Period	Fees	Expenses	Total
December 1, 2022 – December 31, 2022	\$40,756.50	\$472.70	\$41,229.20

3. Accordingly, the Firm seeks allowance of interim compensation in the total amount of \$33,077.90 at this time. This total is comprised as follows: \$32,605.20 (80% of the fees totaling \$40,756.50 for services rendered), plus \$472.70 (100% of the expenses incurred).

4. For the post-petition period, the Firm has been paid to date as follows:

Fee Period	Fees	Expenses	Description
9/30/22 – 10/31/2022 (First Monthly Fee Statement)	\$75,639.60	\$2,743.58	80% fees and 100% of Expenses
11/1/22 – 11/30/22 (Second Monthly Fee Statement)	\$50,641.20	\$557.32	80% fees and 100% of Expenses
Total Paid to the Firm to Date			\$129,581.70

5. To date, the Firm is owed as follows (excluding amounts owed pursuant to this Application):

Fee Period	Amount	Description
9/30/22 – 10/31/2022 (First Monthly Fee Statement)	\$18,909.90	20% fee holdback
11/1/22 – 11/30/22 (Second Monthly Fee Statement)	\$12,660.30	20% fee holdback
Total Owed to the Firm to Date		\$31,570.20

6. Attached as **Exhibit “1”** hereto is the name of each professional who performed services in connection with this case (the “Case”) during the Application Period and the hourly rate for each such professional. Attached hereto as **Exhibit “2”** is the detailed time and expense statements for the Application Period.

7. The Firm has served a copy of this Application on the United States Trustee (the “U.S. Trustee”), the Debtor, counsel to the Debtor, counsel to the Patient Care Ombudsman, the United States of America, and the State of California, and parties requesting special notice (collectively, the “Notice Parties”). The Application was mailed by first class mail, postage prepaid, on or about January 25, 2023. Notice of the filing of this Application was served on the Notice Parties by first class mail, postage prepaid, on or about January 25, 2023.

8. Pursuant to this Court’s *Order on Debtor’s Motion for Entry of an Order Establishing Procedures for Monthly Payment of Fees and Expense Reimbursement* (the “Interim Compensation Procedures Order”) that was entered on or about December 15, 2022 [Docket No. 299], the Debtor is authorized to make the payment requested herein with a further hearing or order of this Court unless an objection to this Application is filed with the Court and served upon the Notice Parties within ten (10) calendar days after the date of mailing of the Notice of this Application. If such an objection is filed, the Debtor is authorized to pay 80% of the uncontested fees and 100% of the uncontested expenses without further order of the Court. If no objection is filed,

1 the Debtor is authorized to pay 80% of all fees requested in the Application and 100%
2 of the uncontested expenses without further order of the Court.

3 9. The interim compensation and reimbursement of expenses sought in this
4 Application is not final. Upon the conclusion of this Case, the Firm will seek fees and
5 reimbursement of the expenses incurred for the totality of the services rendered in this
6 Case. Any interim fees or reimbursement of expenses approved by this Court and
7 received by the Firm will be credited against such final fees and expenses as may be
8 allowed by this Court.

9 WHEREFORE, the Firm respectfully requests that the Debtor pay compensation
10 to the Firm as requested herein pursuant to and in accordance with the terms of the
11 Interim Compensation Procedures Order.

12 Dated: January 25, 2023

PACHULSKI STANG ZIEHL & JONES
LLP

14 By /s/ Jeffrey N. Pomerantz
Jeffrey N. Pomerantz

16 Counsel to the Official Committee of
Unsecured Creditors

EXHIBIT “1”

**Summary of Hours by Professional for Application Period
(December 1, 2022 – December 31, 2022)**

Name of Professional	Title	Hours	Rate	Total Billed
Pomerantz, Jeffrey N.	Partner	14.30	\$900.00	\$12,870.00
Golden, Steven W.	Associate	21.80	\$900.00	\$19,620.00
Dassa, Beth D.	Paralegal	16.70	\$495.00	\$8,266.50
TOTAL		52.80		\$40,756.50

EXHIBIT “2”

**Detailed Time and Expense Statement for Application Period
(December 1, 2022 – December 31, 2022)**

PACHULSKI STANG ZIEHL & JONES LLP
ATTORNEYS AT LAW
LOS ANGELES, CALIFORNIA

Pachulski Stang Ziehl & Jones LLP

10100 Santa Monica Blvd.
13th Floor
Los Angeles, CA 90067

December 31, 2022

Invoice 131594

Client 10283

Matter 00002

SWG

JNP

RE: Committee Representation

STATEMENT OF PROFESSIONAL SERVICES RENDERED THROUGH 12/31/2022

FEES \$40,756.50

EXPENSES \$472.70

TOTAL CURRENT CHARGES **\$41,229.20**

BALANCE FORWARD **\$161,151.90**

LAST PAYMENT **\$129,581.70**

TOTAL BALANCE DUE **\$72,799.40**

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Summary of Services by Professional

<u>ID</u>	<u>Name</u>	<u>Title</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
BDD	Dassa, Beth D.	Paralegal	495.00	16.70	\$8,266.50
JNP	Pomerantz, Jeffrey N.	Partner	900.00	14.30	\$12,870.00
SWG	Golden, Steven W.	Associate	900.00	21.80	\$19,620.00
				<hr/> 52.80	<hr/> \$40,756.50

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Summary of Services by Task Code

<u>Task Code</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
AD	Asset Disposition [B130]	11.00	\$8,887.50
BL	Bankruptcy Litigation [L430]	11.40	\$10,260.00
CA	Case Administration [B110]	2.30	\$1,705.50
CO	Claims Admin/Objections[B310]	0.40	\$319.50
CP	Compensation Prof. [B160]	9.90	\$5,508.00
CPO	Comp. of Prof./Others	2.50	\$1,237.50
EB	Employee Benefit/Pension-B220	0.50	\$409.50
GC	General Creditors Comm. [B150]	4.90	\$4,410.00
HE	Hearing	5.90	\$5,310.00
LN	Litigation (Non-Bankruptcy)	1.50	\$1,147.50
RP	Retention of Prof. [B160]	2.30	\$1,381.50
RPO	Ret. of Prof./Other	0.20	\$180.00
		52.80	<hr/> \$40,756.50

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Summary of Expenses

<u>Description</u>	<u>Amount</u>
Outside Services	\$47.50
Pacer - Court Research	\$369.10
Reproduction/ Scan Copy	\$56.10
	<hr/>
	\$472.70

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Asset Disposition [B130]						
12/01/2022	JNP	AD	Emails regarding status of public relations efforts re sale process	0.10	900.00	\$90.00
12/01/2022	BDD	AD	Email A. Thalassinis re bid proc hearing (12/7)	0.10	495.00	\$49.50
12/01/2022	SWG	AD	Call with Debtor's counsel re: bid procedures replies.	0.40	900.00	\$360.00
12/02/2022	BDD	AD	Email A. Thalassinis re bid proc hearing (12/7)	0.10	495.00	\$49.50
12/02/2022	BDD	AD	Work on joinder issues re Debtor's reply to oppositions to bid proc motion and multiple emails to/calls with N. Brown re same, and emails S. Golden re same	0.80	495.00	\$396.00
12/02/2022	SWG	AD	Call with FTI team re: sale process.	0.60	900.00	\$540.00
12/03/2022	BDD	AD	Review omnibus replies filed by Debtor re opps filed to bid proc motion, and email to/call with N. Brown re same	0.30	495.00	\$148.50
12/06/2022	JNP	AD	Review tentative ruling on sale procedures motion.	0.10	900.00	\$90.00
12/06/2022	BDD	AD	Email N. Brown re Dec of K. Wang in Response to Debtor's Reliance on Verity Decision and Order in Reply Brief for Motion to Approve APA	0.10	495.00	\$49.50
12/06/2022	SWG	AD	Preliminary review of form of APA	0.20	900.00	\$180.00
12/06/2022	SWG	AD	Call with S. Maizel re: bid pro hearing	0.60	900.00	\$540.00
12/07/2022	JNP	AD	Conference with Steven W. Golden after sale procedures hearing.	0.10	900.00	\$90.00
12/07/2022	BDD	AD	Emails S. Golden and A. Thalassinis re Zoom link for Bid Proc hearing (.10), and call with court re same (.10)	0.20	495.00	\$99.00
12/07/2022	SWG	AD	Call with Debtor's counsel post-hearing re: bid procedures	0.30	900.00	\$270.00
12/07/2022	SWG	AD	Call with J. Pomerantz following sale procedures hearing.	0.10	900.00	\$90.00
12/12/2022	JNP	AD	Conference with FTI communications team and Steven W. Golden regarding strategy re sale process	0.50	900.00	\$450.00
12/12/2022	BDD	AD	Attend to multiple calendaring matters re bid procedures motion/sale	0.50	495.00	\$247.50
12/12/2022	BDD	AD	Email M. Kulick re auction date	0.10	495.00	\$49.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/12/2022	SWG	AD	Call with Debtor's counsel re: bid procedures order	0.30	900.00	\$270.00
12/12/2022	SWG	AD	Call with FTI team and J. Pomerantz re: communications strategy re sale process	0.50	900.00	\$450.00
12/14/2022	JNP	AD	Review emails regarding potential objections to order regarding sale procedures.	0.10	900.00	\$90.00
12/14/2022	JNP	AD	Conference with Steven W. Golden regarding noticing issues for sale process.	0.10	900.00	\$90.00
12/14/2022	SWG	AD	Draft reply to IEHP and HHS' objections to Bid Procedures Order.	1.10	900.00	\$990.00
12/14/2022	SWG	AD	Call with J. Pomerantz re: sale noticing issues	0.10	900.00	\$90.00
12/15/2022	JNP	AD	Review response regarding objections to bid procedures order and conference with Steven W. Golden regarding same.	0.20	900.00	\$180.00
12/16/2022	JNP	AD	Conference with Steven W. Golden regarding response to IEHP objections to sale procedures order.	0.20	900.00	\$180.00
12/16/2022	JNP	AD	Review various drafts of response to IEHP objections to sale procedures order.	0.20	900.00	\$180.00
12/16/2022	BDD	AD	Emails S. Golden re C'tee reply to Inland Empire Health Plan's ltd objection to order re bidding procedures	0.10	495.00	\$49.50
12/16/2022	BDD	AD	Email N. Brown re C'tee reply to Inland Empire Health Plan's ltd objection to order re bidding procedures	0.10	495.00	\$49.50
12/16/2022	SWG	AD	Edit reply to IEHP objection to Bid Pro Order	0.30	900.00	\$270.00
12/16/2022	SWG	AD	Call with J. Pomerantz re reponse to objections to bid procedure	0.20	900.00	\$180.00
12/16/2022	SWG	AD	Call with FTI re: sale process.	0.50	900.00	\$450.00
12/19/2022	JNP	AD	Review response to HHS objection to sale procedures order.	0.10	900.00	\$90.00
12/19/2022	JNP	AD	Conference with Steven W. Golden regarding sale procedures order and related issues.	0.20	900.00	\$180.00
12/19/2022	JNP	AD	Review voice mail from court regarding intent to file response to procedure order objection; Conference with Steven W. Golden regarding same.	0.10	900.00	\$90.00
12/19/2022	JNP	AD	Emails regarding follow-up on potentially interested	0.10	900.00	\$90.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			parties.			
12/19/2022	BDD	AD	Email S. Golden re Order approving form of APA	0.10	495.00	\$49.50
12/19/2022	SWG	AD	Draft reply to HHS objection to Proposed Bid Procedures Order	0.40	900.00	\$360.00
12/19/2022	SWG	AD	Call with J. Pomerantz re: sale procedures	0.20	900.00	\$180.00
12/21/2022	JNP	AD	Review and respond to emails regarding contract assumption or rejection deadline. Conference with Steven W. Golden regarding same.	0.10	900.00	\$90.00
12/30/2022	SWG	AD	Call with Debtor's counsel re: sale process and related matters.	0.50	900.00	\$450.00
				11.00		\$8,887.50

Bankruptcy Litigation [L430]

11/22/2022	SWG	BL	Draft email to Judge Montali re: mediation	0.20	900.00	\$180.00
12/14/2022	JNP	BL	Conference with Steven W. Golden regarding strategic communications for pending DHCS litigation.	0.10	900.00	\$90.00
12/14/2022	SWG	BL	Call with J. Pomerantz re: strategic communications matters.	0.10	900.00	\$90.00
12/15/2022	JNP	BL	Participate in call with Dentons and Steven W. Golden regarding case.	0.50	900.00	\$450.00
12/15/2022	JNP	BL	Review settlement term sheet.	0.20	900.00	\$180.00
12/15/2022	JNP	BL	Call with S. Golden re mediation proposal and settlement	0.50	900.00	\$450.00
12/15/2022	SWG	BL	Call with J. Pomerantz re: mediation proposal and settlement	0.50	900.00	\$450.00
12/15/2022	SWG	BL	Draft and send email to Debtor re: settlement with DHCS	0.30	900.00	\$270.00
12/15/2022	SWG	BL	Call with Debtor's counsel re: sale and mediation	0.50	900.00	\$450.00
12/16/2022	JNP	BL	Conference with Dentons, Ankura, FTI and Steven W. Golden regarding terms for potential settlement with DHCS.	0.90	900.00	\$810.00
12/16/2022	SWG	BL	Call with Debtor's professionals re: settlement with DHCS.	0.90	900.00	\$810.00
12/20/2022	JNP	BL	Email to and from J. Montali regarding call.	0.10	900.00	\$90.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/20/2022	JNP	BL	Conference with J. Montali and Steven W. Golden regarding mediation.	0.70	900.00	\$630.00
12/20/2022	JNP	BL	Conference with Steven W. Golden after call with J. Montali.	0.10	900.00	\$90.00
12/20/2022	JNP	BL	Conference with Samuel R. Maizel regarding settlement proposal.	0.30	900.00	\$270.00
12/20/2022	JNP	BL	Conference with Steven W. Golden regarding settlement proposal (2x).	0.30	900.00	\$270.00
12/20/2022	SWG	BL	Participate in call with Judge Montali and J. Pomerantz re: mediation	0.70	900.00	\$630.00
12/20/2022	SWG	BL	Calls with J. Pomerantz (.3) and S. Maizel (.2) re: mediation; follow up email with J. Pomerantz re: same (.1)	0.60	900.00	\$540.00
12/21/2022	JNP	BL	Review of Term Sheet and provide comments.	0.30	900.00	\$270.00
12/21/2022	JNP	BL	Conference with Dentons, Ankura, FTI and Steven W. Golden regarding term sheet.	0.60	900.00	\$540.00
12/21/2022	JNP	BL	Conference with C. Zucker regarding term sheet.	0.10	900.00	\$90.00
12/21/2022	JNP	BL	Email to and from J. Montali regarding settlement discussions and Term Sheet.	0.10	900.00	\$90.00
12/21/2022	JNP	BL	Conference with C. Bauer regarding terms of settlement proposal to DHCS.	0.40	900.00	\$360.00
12/21/2022	SWG	BL	Review and comment on mediation term sheet	0.20	900.00	\$180.00
12/21/2022	SWG	BL	Call with Debtor and Committee professionals re: mediation settlement proposal	0.60	900.00	\$540.00
12/21/2022	SWG	BL	Draft and send comprehensive email to Committee re: mediation and settlement proposal	0.80	900.00	\$720.00
12/30/2022	JNP	BL	Conference with Steven W. Golden regarding status of mediation and initial response from State.	0.40	900.00	\$360.00
12/30/2022	SWG	BL	Call with J. Pomerantz re: mediation	0.40	900.00	\$360.00
				11.40		\$10,260.00

Case Administration [B110]

12/01/2022	BDD	CA	Further revisions/additions to hearing binder for 12/7 hearings	0.50	495.00	\$247.50
12/01/2022	BDD	CA	Calls to R. Palluso re 12/6 and 12/7 hearings	0.20	495.00	\$99.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/02/2022	JNP	CA	Conference with Steven W. Golden and Dentons regarding case status and related issues.	0.50	900.00	\$450.00
12/02/2022	BDD	CA	Email J. Pomerantz and S. Golden re Zoom links for 12/7 hearing	0.10	495.00	\$49.50
12/02/2022	SWG	CA	Weekly call with Debtor's counsel	0.50	900.00	\$450.00
12/06/2022	BDD	CA	Email M. Gray at FTI re Zoom appearance at 12/7 hearings	0.10	495.00	\$49.50
12/14/2022	SWG	CA	Call with Debtor professionals re: community engagement	0.40	900.00	\$360.00
				2.30		\$1,705.50

Claims Admin/Objections[B310]

11/21/2022	SWG	CO	Draft and send email to Debtor's counsel re: McKesson claim.	0.20	900.00	\$180.00
12/05/2022	BDD	CO	Review tentative ruling re motion to enlarge time to file a proof of claim and email J. Pomerantz and S. Golden re same	0.10	495.00	\$49.50
12/12/2022	JNP	CO	Review McKesson reply regarding §503(b)(9) claim.	0.10	900.00	\$90.00
				0.40		\$319.50

Compensation Prof. [B160]

12/01/2022	JNP	CP	Final review of reply on Knudsen motion.	0.20	900.00	\$180.00
12/01/2022	BDD	CP	Research cases Knudsen motion and emails J. Pomerantz, S. Golden and N. Brown re same.	0.70	495.00	\$346.50
12/02/2022	BDD	CP	Work on joinder issues re Debtor's reply to opposition to Knudsen motion and multiple emails to/calls with N. Brown re same, and emails S. Golden re same	0.70	495.00	\$346.50
12/02/2022	SWG	CP	Finalize reply in support of Knudsen motion	0.20	900.00	\$180.00
12/06/2022	JNP	CP	Review tentative ruling on Knudsen motion.	0.10	900.00	\$90.00
12/07/2022	JNP	CP	Prepare for hearing on Knudsen motion.	0.50	900.00	\$450.00
12/12/2022	BDD	CP	Review bills in preparation of PSZJ monthly fee statements (Oct and Nov) and emails J. Pomerantz, S. Golden and accounting re same	0.80	495.00	\$396.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/13/2022	JNP	CP	Review of October bill.	0.20	900.00	\$180.00
12/13/2022	BDD	CP	Multiple revisions to Oct invoice in preparation for PSZJ 1st monthly fee statement (.80); emails J. Pomerantz and S. Golden re same (.10); emails accounting re same (.20)	1.10	495.00	\$544.50
12/15/2022	BDD	CP	Review Nov pre-bill in connection with Nov. fee statement (.50) and email J. Pomerantz re same (.10)	0.60	495.00	\$297.00
12/15/2022	BDD	CP	Prepare PSZJ's 1st monthly fee statement (9/30/22 - 10/31/22)	1.10	495.00	\$544.50
12/16/2022	BDD	CP	Prepare PSZJ's 1st monthly fee application (9.30.22 - 10.31.22) and email S. Golden re same	1.70	495.00	\$841.50
12/19/2022	JNP	CP	Final review of November invoice.	0.10	900.00	\$90.00
12/19/2022	JNP	CP	Review of October fee statement; Conference with Steven W. Golden regarding same.	0.10	900.00	\$90.00
12/19/2022	BDD	CP	Emails J. Pomerantz and S. Golden re PSZJ October monthly fee statement	0.20	495.00	\$99.00
12/19/2022	BDD	CP	Prepare PSZJ Nov monthly fee statement and notice, and email S. Golden re same	1.10	495.00	\$544.50
12/20/2022	JNP	CP	Review November fee statement.	0.10	900.00	\$90.00
12/20/2022	BDD	CP	Email J. Pomerantz re PSZJ Nov fee statement	0.10	495.00	\$49.50
12/20/2022	BDD	CP	Email S. Golden re Oct and Nov fee invoices for dissemination to Committee	0.10	495.00	\$49.50
12/27/2022	BDD	CP	Emails N. Brown re PSZJ Oct & Nov fee statement and notices	0.20	495.00	\$99.00
				9.90		\$5,508.00

Comp. of Prof./Others

11/21/2022	BDD	CPO	Emails S. Golden and M. Gray re 11/21 hearing on Motion to Establish Interim Comp Procedures	0.10	495.00	\$49.50
12/16/2022	BDD	CPO	Email C. Nelson re FTI Oct/Nov monthly fee statements	0.10	495.00	\$49.50
12/23/2022	BDD	CPO	Email C. Nelson re FTI Oct/Nov monthly fee statements	0.10	495.00	\$49.50
12/28/2022	BDD	CPO	Email S. Golden re FTI Oct and Nov fee statements	0.10	495.00	\$49.50
12/29/2022	BDD	CPO	Work on FTI Oct and Nov fee statements and	1.90	495.00	\$940.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			notices for proper SDCA formatting (1.70), emails S. Golden and N. Brown re same (.20)			
12/29/2022	BDD	CPO	Emails C. Nelson and S. Golden re FTI revised Oct/Nov monthly fee statements	0.20	495.00	\$99.00
				2.50		\$1,237.50

Employee Benefit/Pension-B220

12/12/2022	BDD	EB	Email M. Kulick re hearing on KERP/KEIP Motion	0.10	495.00	\$49.50
12/21/2022	JNP	EB	Review U.S. Trustee opposition to KERP and KEIP.	0.10	900.00	\$90.00
12/22/2022	SWG	EB	Review UST objection to KEIP/KERP Motion	0.30	900.00	\$270.00
				0.50		\$409.50

General Creditors Comm. [B150]

11/10/2022	SWG	GC	Draft and send email update to Committee	0.20	900.00	\$180.00
11/28/2022	SWG	GC	Participate in weekly Committee meeting.	1.40	900.00	\$1,260.00
12/05/2022	SWG	GC	Draft and send Committee call agenda	0.10	900.00	\$90.00
12/05/2022	SWG	GC	Participate in weekly conference call with Committee	0.70	900.00	\$630.00
12/12/2022	SWG	GC	Draft and send email to Committee	0.30	900.00	\$270.00
12/19/2022	JNP	GC	Participate in committee call.	0.80	900.00	\$720.00
12/19/2022	SWG	GC	Draft and send email to Committee.	0.10	900.00	\$90.00
12/19/2022	SWG	GC	Participate in weekly Committee call.	0.80	900.00	\$720.00
12/21/2022	JNP	GC	Review Steven W. Golden email to committee and provide comments.	0.10	900.00	\$90.00
12/28/2022	SWG	GC	Receive and respond to inquiry from unsecured creditor.	0.20	900.00	\$180.00
12/30/2022	SWG	GC	Draft and send email to Committee.	0.20	900.00	\$180.00
				4.90		\$4,410.00

Hearing

11/21/2022	SWG	HE	Telephonically attend hearing in case.	0.90	900.00	\$810.00
12/06/2022	SWG	HE	Participate in hearing	0.30	900.00	\$270.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/07/2022	JNP	HE	Participate in sale procedures hearing.	1.60	900.00	\$1,440.00
12/07/2022	JNP	HE	Conference with Steven W. Golden prior to retention hearing.	0.20	900.00	\$180.00
12/07/2022	JNP	HE	Participate in retention application hearing.	0.30	900.00	\$270.00
12/07/2022	JNP	HE	Participate in Knudsen motion hearing.	0.30	900.00	\$270.00
12/07/2022	SWG	HE	Call with J. Pomerantz to prepare for hearing	0.20	900.00	\$180.00
12/07/2022	SWG	HE	Attend hearing	2.10	900.00	\$1,890.00
				5.90		\$5,310.00

Litigation (Non-Bankruptcy)

12/19/2022	BDD	LN	Emails J. Pomerantz, S. Golden and N. Brown re Premier litigation	0.20	495.00	\$99.00
12/21/2022	BDD	LN	Email N. Brown re district court docket filings	0.10	495.00	\$49.50
12/21/2022	BDD	LN	Email B. Downing re district court filings	0.10	495.00	\$49.50
12/22/2022	JNP	LN	Participate on call with S. Maizel, Hooper Lundy and Steven W. Golden regarding pending litigation.	0.50	900.00	\$450.00
12/22/2022	SWG	LN	Call with Hooper Lundy re: pending non-bankruptcy litigation	0.50	900.00	\$450.00
12/27/2022	BDD	LN	Email N. Brown re district court litigation	0.10	495.00	\$49.50
				1.50		\$1,147.50

Retention of Prof. [B160]

12/01/2022	BDD	RP	Research cases re PSZJ retention application and emails J. Pomerantz, S. Golden and N. Brown re same.	0.80	495.00	\$396.00
12/05/2022	BDD	RP	Review tentative ruling on PSZJ retention application and email J. Pomerantz and S. Golden re same	0.20	495.00	\$99.00
12/06/2022	JNP	RP	Review tentative ruling on PSZJ retention application.	0.10	900.00	\$90.00
12/07/2022	JNP	RP	Prepare for hearing on PSZJ retention application.	0.50	900.00	\$450.00
12/07/2022	BDD	RP	Email S. Golden re PSZJ retention order	0.10	495.00	\$49.50
12/08/2022	BDD	RP	Revisions to PSZJ retention order and emails S. Golden and N. Brown re same	0.60	495.00	\$297.00

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				2.30		\$1,381.50
Ret. of Prof./Other						
12/21/2022	JNP	RPO	Review U.S. Trustee opposition to ordinary course professional motion.	0.10	900.00	\$90.00
12/22/2022	SWG	RPO	Review UST's objection to OCP Motion	0.10	900.00	\$90.00
				0.20		\$180.00
TOTAL SERVICES FOR THIS MATTER:						\$40,756.50

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Expenses

12/01/2022	OS	Nationwide Legal, Inv. 00000052260, JNP	47.50
12/01/2022	RE2	SCAN/COPY (4 @0.10 PER PG)	0.40
12/01/2022	RE2	SCAN/COPY (3 @0.10 PER PG)	0.30
12/01/2022	RE2	SCAN/COPY (30 @0.10 PER PG)	3.00
12/01/2022	RE2	SCAN/COPY (8 @0.10 PER PG)	0.80
12/01/2022	RE2	SCAN/COPY (10 @0.10 PER PG)	1.00
12/01/2022	RE2	SCAN/COPY (25 @0.10 PER PG)	2.50
12/01/2022	RE2	SCAN/COPY (4 @0.10 PER PG)	0.40
12/01/2022	RE2	SCAN/COPY (10 @0.10 PER PG)	1.00
12/01/2022	RE2	SCAN/COPY (8 @0.10 PER PG)	0.80
12/01/2022	RE2	SCAN/COPY (19 @0.10 PER PG)	1.90
12/01/2022	RE2	SCAN/COPY (10 @0.10 PER PG)	1.00
12/01/2022	RE2	SCAN/COPY (9 @0.10 PER PG)	0.90
12/01/2022	RE2	SCAN/COPY (18 @0.10 PER PG)	1.80
12/01/2022	RE2	SCAN/COPY (11 @0.10 PER PG)	1.10
12/01/2022	RE2	SCAN/COPY (10 @0.10 PER PG)	1.00
12/01/2022	RE2	SCAN/COPY (6 @0.10 PER PG)	0.60
12/01/2022	RE2	SCAN/COPY (9 @0.10 PER PG)	0.90
12/01/2022	RE2	SCAN/COPY (10 @0.10 PER PG)	1.00
12/01/2022	RE2	SCAN/COPY (13 @0.10 PER PG)	1.30
12/01/2022	RE2	SCAN/COPY (6 @0.10 PER PG)	0.60
12/01/2022	RE2	SCAN/COPY (15 @0.10 PER PG)	1.50
12/01/2022	RE2	SCAN/COPY (13 @0.10 PER PG)	1.30
12/01/2022	RE2	SCAN/COPY (3 @0.10 PER PG)	0.30
12/01/2022	RE2	SCAN/COPY (6 @0.10 PER PG)	0.60
12/01/2022	RE2	SCAN/COPY (7 @0.10 PER PG)	0.70
12/01/2022	RE2	SCAN/COPY (18 @0.10 PER PG)	1.80
12/01/2022	RE2	SCAN/COPY (163 @0.10 PER PG)	16.30
12/01/2022	RE2	SCAN/COPY (103 @0.10 PER PG)	10.30
12/01/2022	RE2	SCAN/COPY (6 @0.10 PER PG)	0.60
12/01/2022	RE2	SCAN/COPY (4 @0.10 PER PG)	0.40
12/31/2022	PAC	Pacer - Court Research	369.10

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Total Expenses for this Matter

\$472.70

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REMITTANCE ADVICE

Please include this Remittance with your payment

For current services rendered through: 12/31/2022

Total Fees \$40,756.50

Total Expenses 472.70

Total Due on Current Invoice \$41,229.20

Outstanding Balance from prior invoices as of 12/31/2022 (May not include recent payments)

<u>A/R Bill Number</u>	<u>Invoice Date</u>	<u>Fees Billed</u>	<u>Expenses Billed</u>	<u>Balance Due</u>
131394	10/31/2022	\$94,549.50	\$2,743.58	\$18,909.90
131451	11/30/2022	\$63,301.50	\$557.32	\$12,660.30

Total Amount Due on Current and Prior Invoices: \$72,799.40